

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer G-Re	sources Group Limite	arces Group Limited				
Date Submitted 4/6/20	015					
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>1051</u> Desc	eription:					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	60,000,000,000	0.01	600,000,000			
Increase/(decrease)						
Balance at close of the month	60,000,000,000	0.01	600,000,000			
(2) Stock code : <u>N/A</u> Desc	eription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/5/2015

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	26,490,076,130		_	
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	26,490,076,130			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share option scheme adopted on 30/7/2004 & Refreshment of scheme mandate on 5/12/2011 (30/07/2004) ordinary shares 693,194,306 (*Note 1*) 2. New Share Option Scheme adopted on 18/6/2014 (18/06/2014) ordinary shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A		_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot		nary shares)		
			ence shares) Other class)		
		(11/11	:

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	N/A	- -
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

E II. (i. I. i. I. II. ECM.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1.		
	-	-
Ordinary shares (Note 1)		
2.		
	-	-
shares (Note 1)		
3.		
shares (Note 1)	-	-
Shales (Note 1)		
4.		
shares (Note 1)	-	-
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	N/A	
(Other class)	N/A	

					No. of new shares of issuer issued during	No. of new shares of issuer
Tune of Loan-					the month pursuant thereto	which may be issued pursuant thereto as at close of the month
Type of Issue						the month
		Class of shares issuable (Note 1)				
Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	<u> </u>
		Class of shares issuable				
		(Note 1)				
Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>	<u> </u>
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	Open offer Placing	Open offer At price : State currency ————————————————————————————————————	Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (// Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//	Class of shares issuable (///) Open offer At price: State currency Class of shares issuable (///) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) EGM approval date: (///)	Open offer At price: State currency Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	-
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					_	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Bo	ard and GEM liste	
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue				the month
		Class of shares issua (Note 1)	able		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issua (Note 1)	able		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
		Total E.	(Oudin our sho	ma.a)	
		Total E.	(Ordinary shar (Preference shar		
			(Other cla		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	A to E):	(1)	_
				· · ·	/A
	otal increase / (decrease) in preference shares during				//A
	otal increase / (decrease) in other classes of shares du	•			//A
+(T	These figures should be the same as the relevant figur	res under II above ("Mo	ovements ın Issu	ea Snare Capital"	<i>J.)</i>

Remarks (if any):
Submitted by: Wah Wang Kei, Jackie
Title: Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet